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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

**MAJOR AND CONNECTED TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of EverChina Int'l Holdings Company Limited (the "Company") dated 26 March 2025 (the "Announcement") in relation to, among other things, the proposed acquisition of the Property which constitutes a major and connected transaction under the Listing Rules and the announcements of the Company dated 15 May 2025, 30 June 2025, 31 July 2025, 1 September 2025, 30 September 2025, 31 October 2025, 28 November 2025 and 31 December 2025 in relation to the delay in despatch of circular. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As stated in the announcement of the Company dated 31 December 2025, a circular (the "Circular") containing, among other things, (i) details of the Acquisition; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the GM, was expected to be despatched to the Shareholders on or before 31 January 2026. As additional time is required for collating information as regards the valuation report, it is expected that the despatch date of the Circular will be postponed to a date on or before 28 February 2026.

By order of the Board of
EverChina Int'l Holdings Company Limited
Chen Yi
Chief Executive Officer and Executive Director

Hong Kong, 31 January 2026

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Xiao Heng Jason (chairman), Mr. Chen Yi, Ethan, Mr. Zhou Zhizhu and Ms. Wang Xue; and the independent non-executive directors of the Company are Mr. Ho Yiu Yue Louis, Mr. Ko Ming Tung Edward and Mr. Ng Ge Bun.